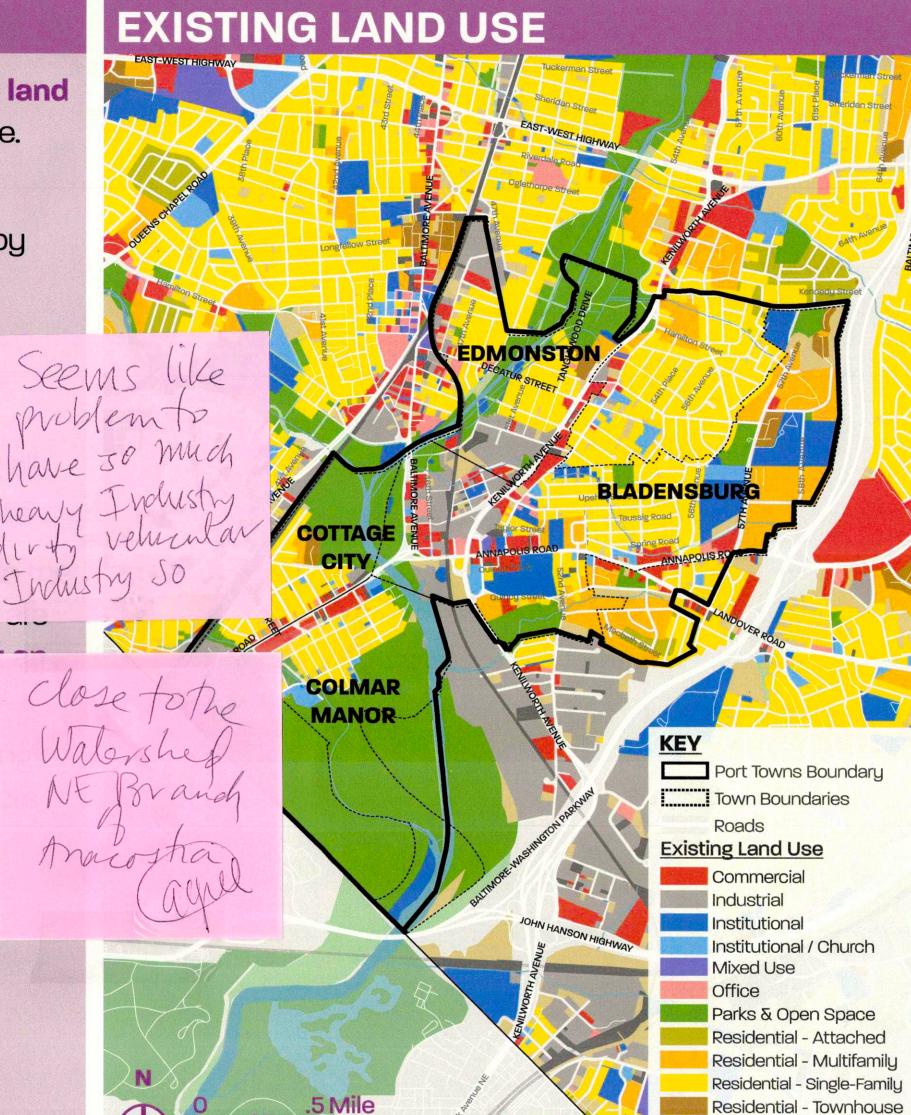
EXISTING LAND USE AND CURRENT ZONING POLICIES

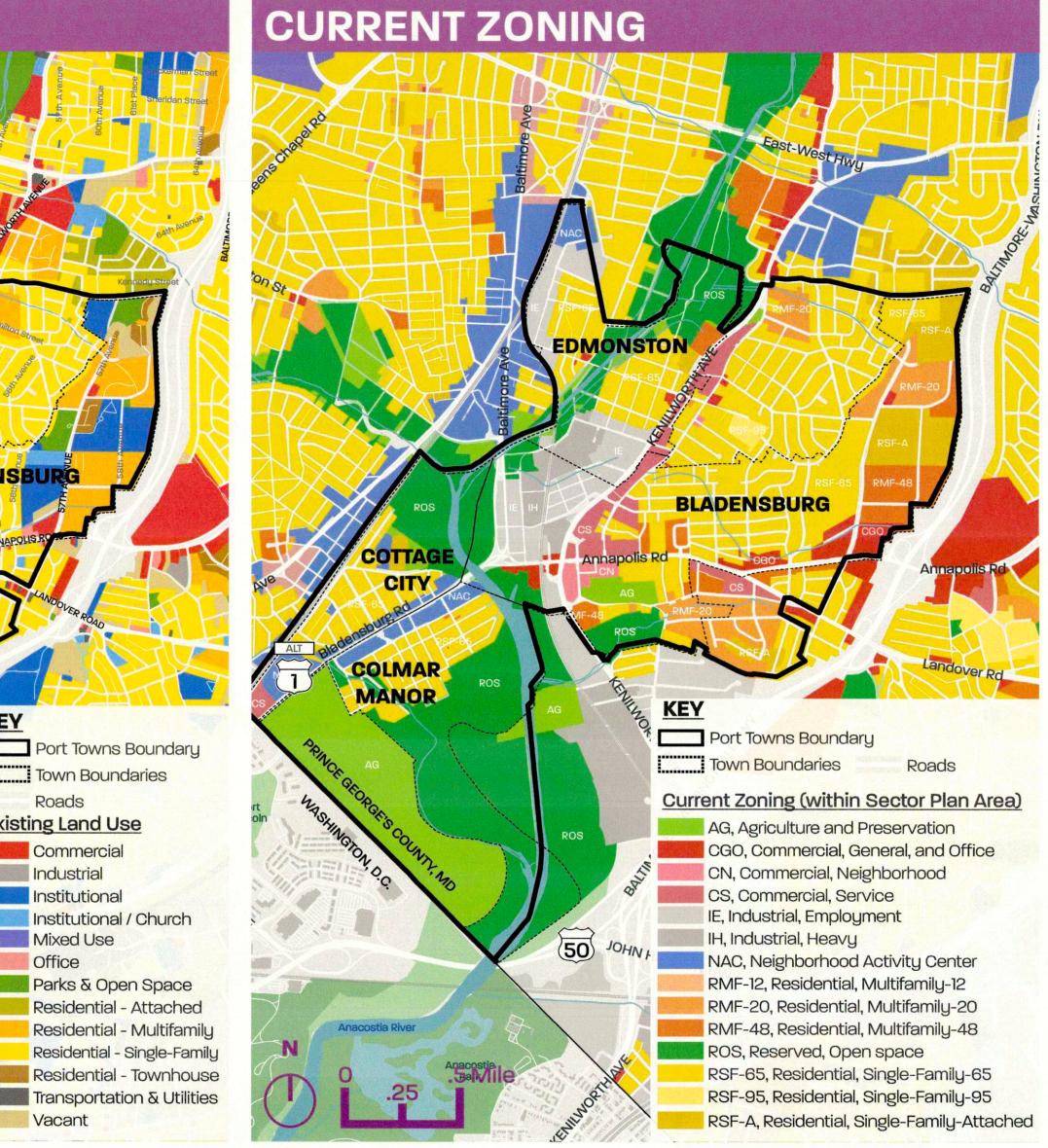




KEY FINDINGS

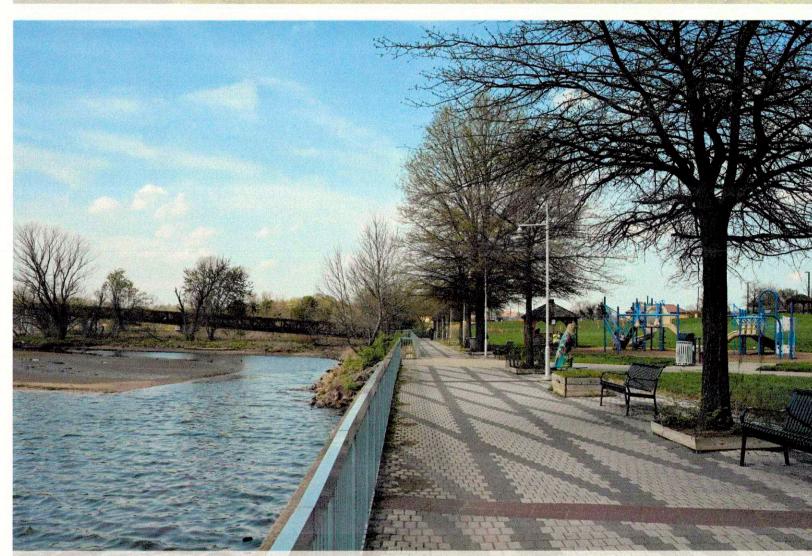
- Port Towns is a primarily residential-single family land use area followed closely by parks and open space.
- The predominant zone class for the area is the Residential, Single-Family-65 (RSF-65) followed by Reserved Open Space (ROS).
- Most of the parks and open spaces are located adjacent to the Anacostia River and are not we integrated with the residential areas. M-NCPPC parks are distributed throughout the area providing residents walkable access to parks and open spaces.
- The majority of residential single-family land use is northeast and most of the parks and open space in the southwest. The two areas are separated by industrial corridor.
- The commercial component is located primarily alc the principal corridors of Kenilworth Avenue, Baltim Avenue, Bladensburg Road, Edmonston Road, and Annapolis Road.
- Another strong presence in the area is the Agricultural and Preservation (AG) zone class.







Colmar Manor Park



Bladensburg Waterfront Park
Source: M-NCPPC



Single-Family Detached Homes in Colmar Manor Source: M-NCPPC



Single-Family Attached Homes in Bladensburg
Source: RHI



Multi-Family Residences in Bladensburg
Source: RHI



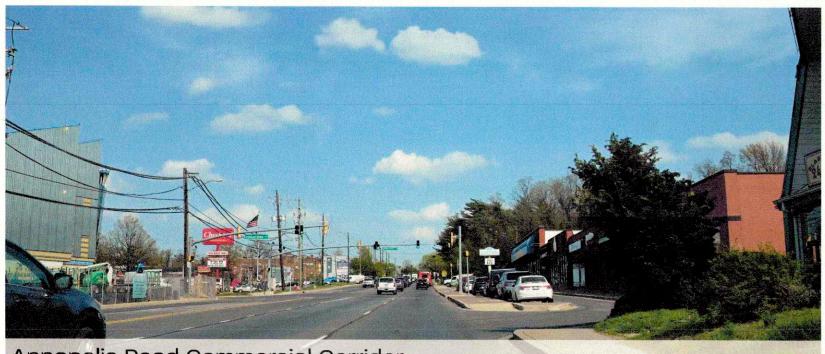
Industrial Corridor in Edmonston Source: M-NCPPC



Mixed-Use Development in North Brentwood Source: M-NCPPC



A Place of Worship in Cottage City Source: M-NCPPC



Annapolis Road Commercial Corridor Source: M-NCPPC

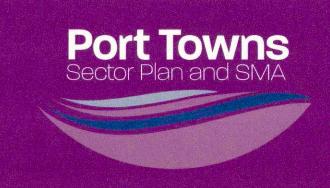


Bladensburg Road Commercial Corridor Source: M-NCPPC

MARKET SECTOR: INDUSTRIAL



PORT TOWNS' INDUSTRIAL AREAS



Port Towns Boundary

Unincorporated Areas

Rivers, Streams, Creeks

Parks & Open Spaces

Town Boundaries

Industrial Areas

Industrial

Hydrology

KEY FINDINGS

Port Towns' Industrial areas are valuable because of their proximity to potential regional markets.

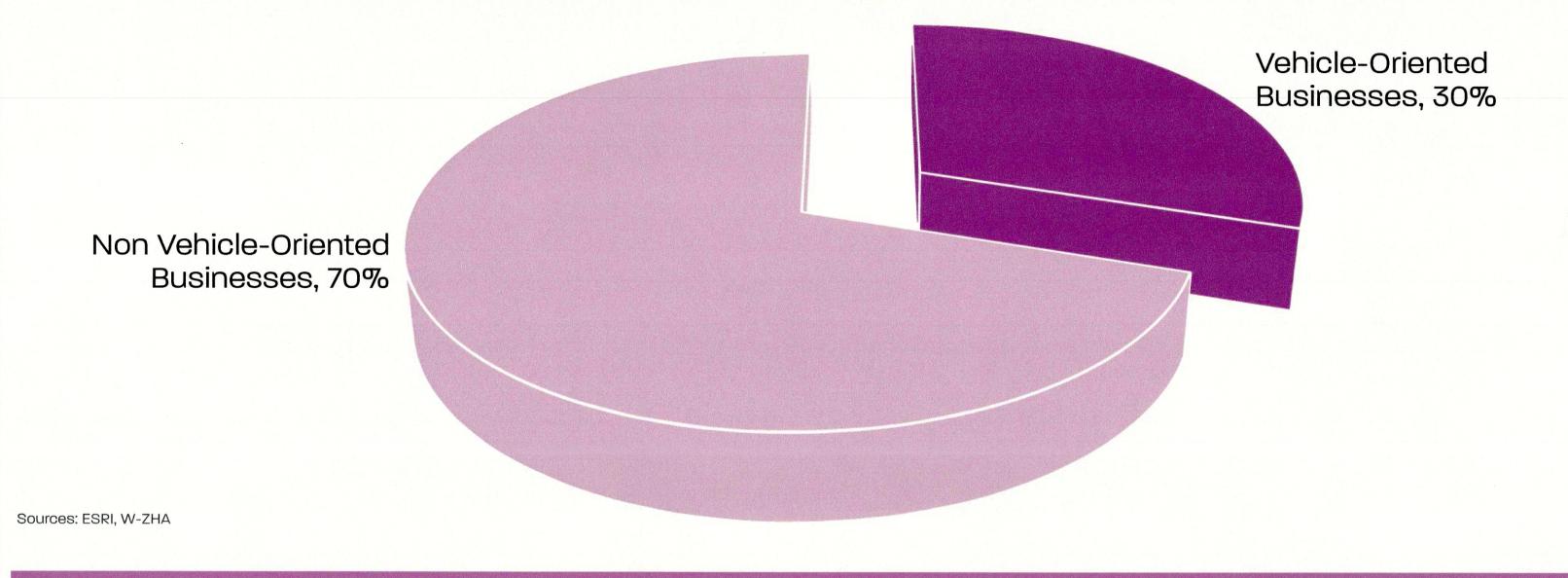
WITHIN THE EDMONSTON INDUSTRIAL AREAS

- Of the 70 businesses, 43% serve a regional market. These are businesses in the construction, manufacturing, transportation/warehousing, wholesale, and professional services industries.
- Vehicle-related businesses account for 30% of all businesses here.
- Edmonston's industrial area is more diverse with more retail, recreation, and miscellaneous businesses.

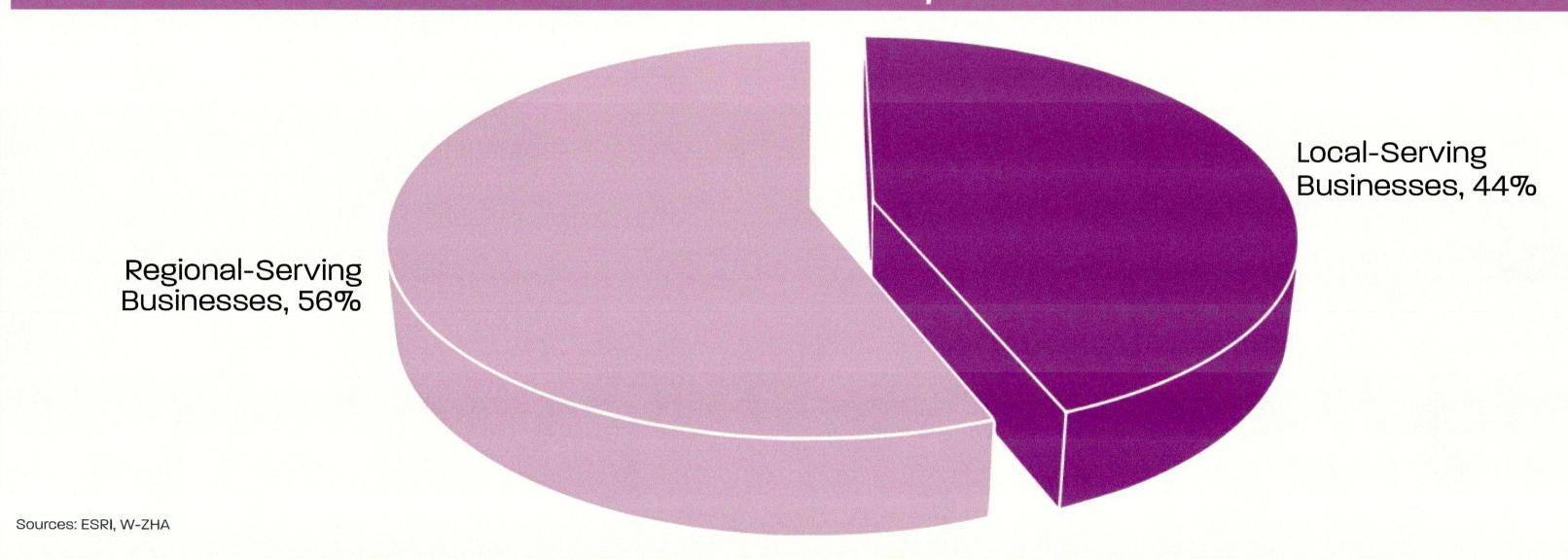
WITHIN THE BLADENSBURG INDUSTRIAL AREAS

- Of the 105 businesses, **56% of businesses serve** a regional market. These are businesses in the construction, manufacturing, transportation/ warehousing, wholesale, and professional services industries.
- Vehicle-related businesses account for 30% of all businesses here.
- Businesses in the construction industry represent a quarter of all businesses.

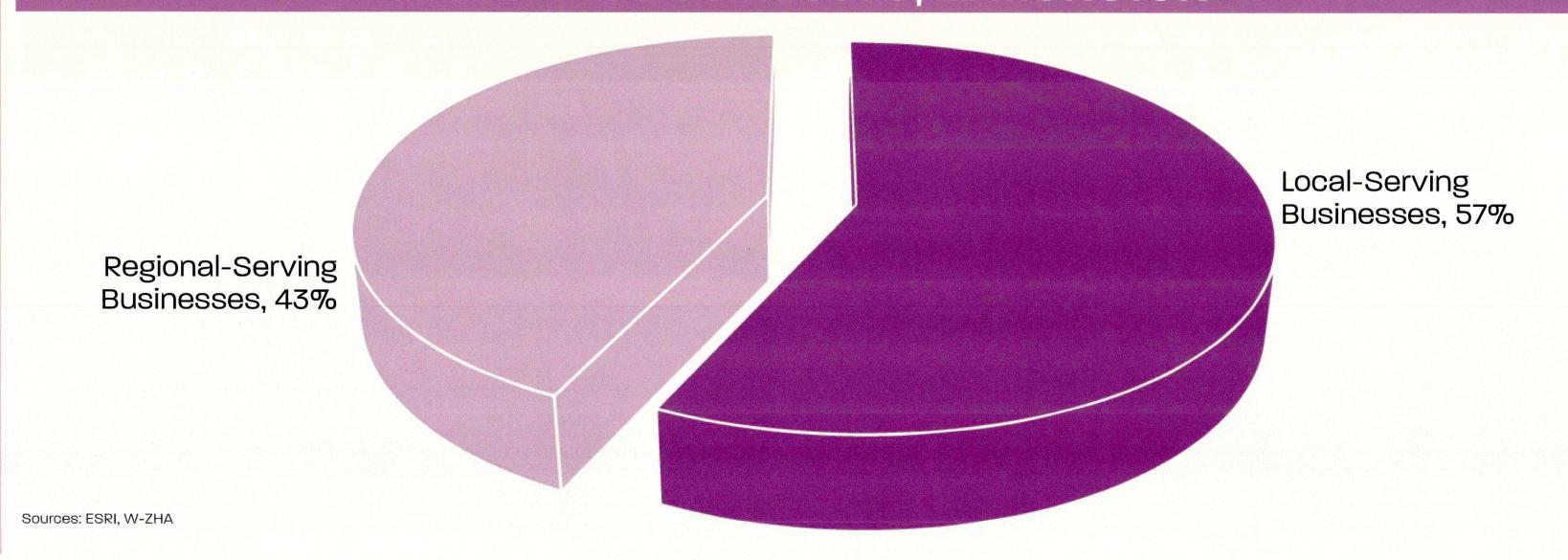
VEHICLE-ORIENTED & NON VEHICLE-ORIENTED BUSINESSES WITHIN THE INDUSTRIAL AREAS



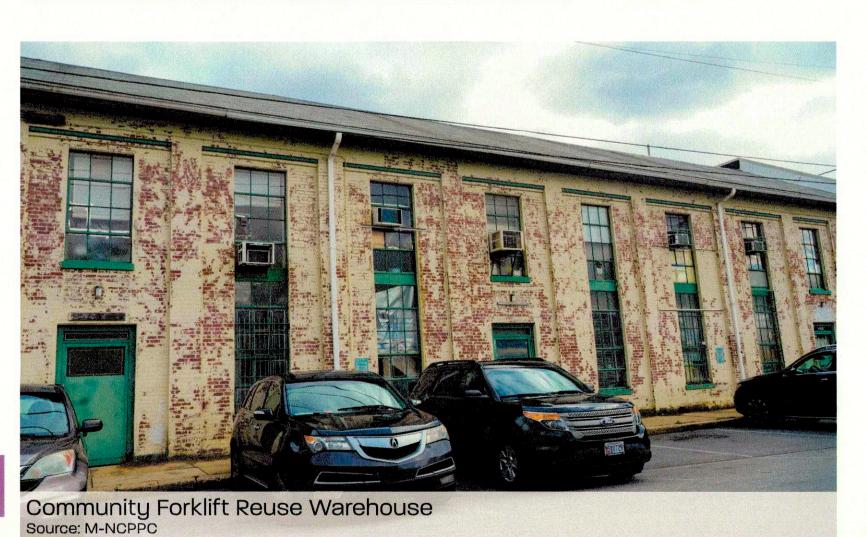
LOCAL & REGIONAL-SERVING BUSINESSES, BLADENSBURG

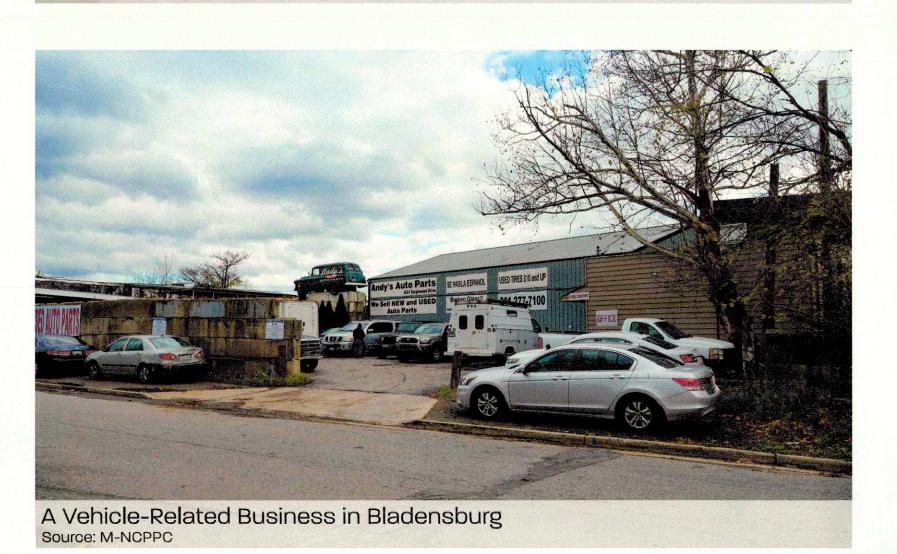


LOCAL & REGIONAL-SERVING BUSINESSES, EDMONSTON

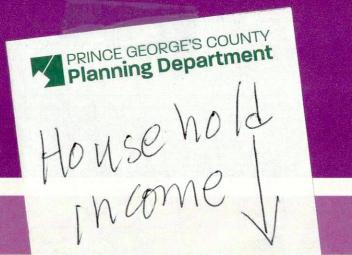


Tradistrial Desidental Report Shed Net Prance Transfer St. COTTAGE CITY ANNAPOLIS RD ANNAPOL





MARKET: AN OVERVIEW



Port Towns Sector Plan and SMA M-NCPPC PRINCE GEORGE'S COUNTY

KEY FINDINGS

- Port Towns median household income is below national and County averages.
- Valuable location in a strong regional market.
- Day-to-day goods and services, recreational/cultural/civic amenities are available within Port Towns.
- Relatively affordable residential location.
- Port Towns **population is relatively young**, and one-third of households have children at home.
- Minimal larger-scale private investment over the last
 10-years.
- Low vacancy and high land values.
- Physical appearance of corridors (streetscape and buildings) hurts market image and compromises economic development potential.

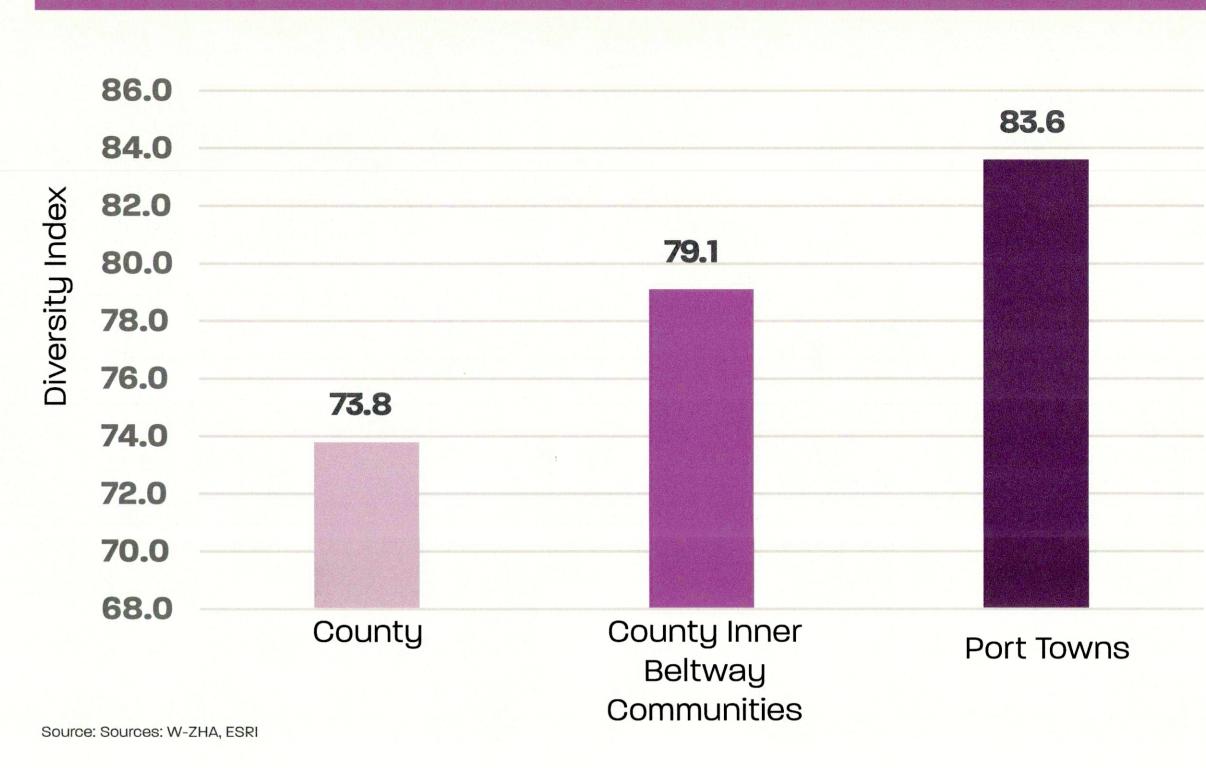
MEDIAN INCOME



Source: ESRI

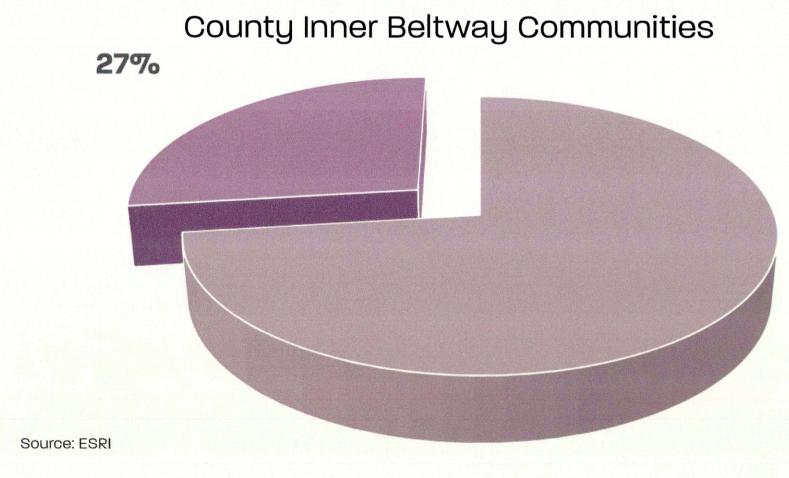
Source: Redfin

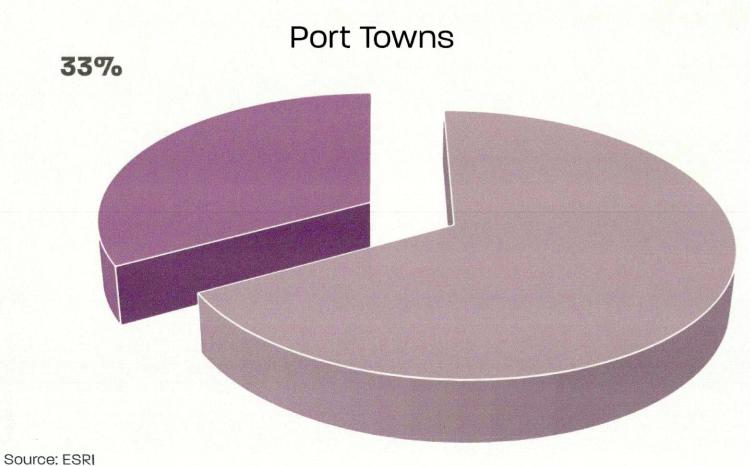
DIVERSITY INDEX1



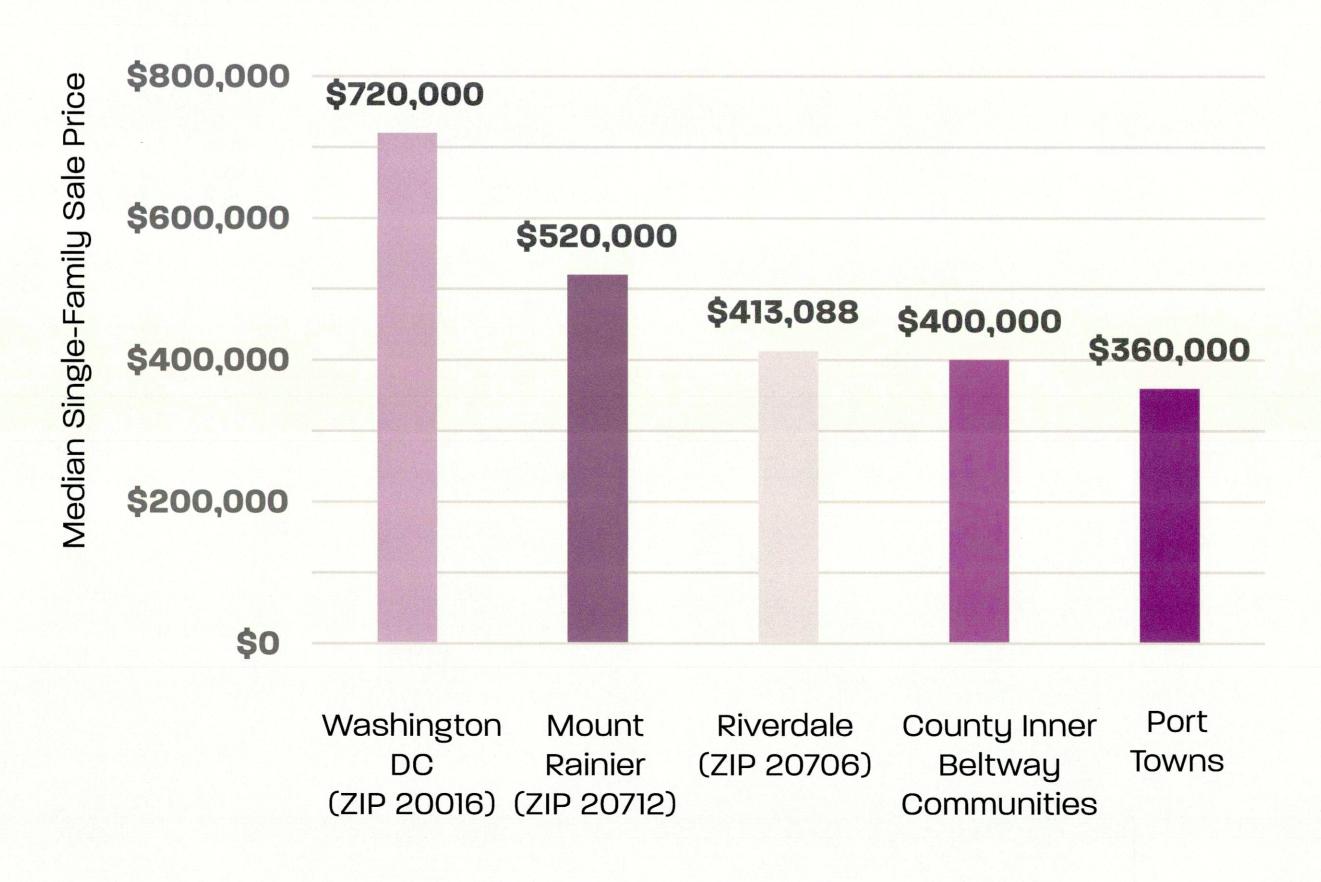
 The Diversity Index measures the probability that two people from the same area will be from different race/ethnic groups.

PERCENTAGE OF HOUSEHOLDS WITH CHILDREN UNDER 18 AT HOME

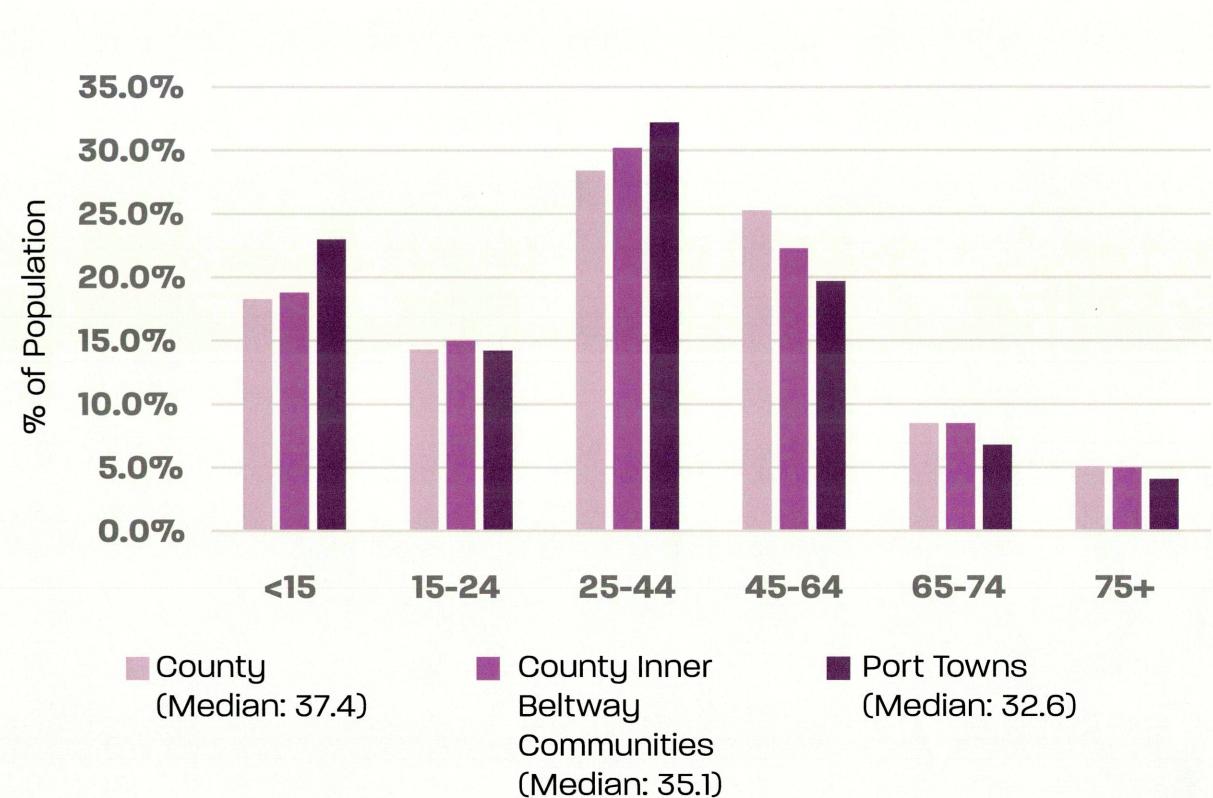




RECENT SINGLE-FAMILY HOME SALES MEDIAN PRICE



POPULATION BY AGE



Source: ESRI